



OCTOBER 2026

Owl Creek

A copper-gold porphyry system confirmed on 3,522 hectares,
approximately 30 minutes north of Pemberton, British Columbia.

CSE: BY · OTCQB: BYDMF · beyondminerals.ca

IMPORTANT NOTICE

Cautionary statements

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical fact, included herein including, without limitation, statements regarding future capital expenditures, anticipated content, commencement, and cost of exploration programs in respect of the Company's projects and mineral properties, anticipated exploration program results from exploration activities, resources and/or reserves on the Company's projects and mineral properties, and the anticipated business plans and timing of future activities of the Company, are forward-looking information. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Often, but not always, forward-looking information can be identified by words such as "pro forma", "plans", "expects", "will", "may", "should", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "believes", "potential" or variations of such words including negative variations thereof, and phrases that refer to certain actions, events or results that may, could, would, might or will occur or be taken or achieved. In stating the forward-looking information in this presentation, the Company has applied several material assumptions, including without limitation, that market fundamentals will result in sustained precious and base metals demand and prices, the receipt of any necessary permits, licenses and regulatory approvals in connection with the future exploration of the Company's properties, the availability of financing on suitable terms, and the Company's ability to comply with environmental, health and safety laws.

Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements of the Company to differ materially from any future results, performance or achievements expressed or implied by the statements of forward-looking information. Such risks and other factors include, among others, statements as to the anticipated business plans and timing of future activities of the Company, the proposed expenditures for exploration work on its properties, the ability of the Company to obtain sufficient financing to fund its business activities and plans, delays in obtaining governmental and regulatory approvals (including of the Canadian Securities Exchange), permits or financing, changes in laws, regulations and policies affecting mining operations, risks relating to epidemics or pandemics, the Company's limited operating history, currency fluctuations, title disputes or claims, environmental issues and liabilities, as well as those factors discussed under the heading "Risk Factors" in the Company's prospectus dated February 23, 2022 and other filings of the Company with the Canadian securities regulatory authorities, copies of which can be found under the Company's profile on the SEDAR+ website at www.sedarplus.ca. Readers are cautioned not to place undue reliance on forward-looking information. The Company undertakes no obligation to update any of the forward-looking information in this presentation except as otherwise required by law.

Qualified Person. The scientific and technical information in this presentation has been reviewed and approved by Lawrence Tsang, P.Geo., VP Exploration of the Company, a "qualified person" as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

Historical information and third-party data. Certain information in this presentation regarding the presence of mineral deposits and the potential size of such deposits is based on information that has been obtained from publicly available information and industry reports, which constitute historical estimates. Historical drilling, sampling and geophysical results at Owl Creek are digitized from assessment reports filed with the Province of British Columbia and have not been independently verified by the Company's qualified person. Grab samples are selective by nature and are not necessarily representative of mineralization on the property. Mineralization on adjacent or nearby properties, including the regional deposits referenced herein, is not necessarily indicative of mineralization hosted on the Owl Creek Project.

Comparable companies. Information about other companies and their projects, including mineral resource estimates and market capitalizations, is taken from those companies' public disclosure and from public market data as at the date stated, and has not been verified by the Company or its qualified person. Those companies differ from the Company in stage of development, size, location and other respects. Mineralization on their projects is not necessarily indicative of mineralization at the Company's projects, and their market values are not an indication of the value of the Company or its securities. The Owl Creek Project has no mineral resource estimate.

This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction. The information herein is current as of October 4, 2026 unless otherwise stated. Where an offering of securities is referenced, prospective investors should read the Company's Offering Document dated October 1, 2026.

Introductions

AF

Allan Frame

President & CEO

- Over 40 years as an investment advisor; executive at Yorkton Securities, Richardson GMP and Haywood Securities Inc.
- Involved with numerous IPOs on the TSX Venture Exchange, primarily for resource and mineral exploration companies.
- Instrumental in providing capital and generating investor interest in successful ventures like Far West Mining.
- Also serves as director of business development for DLP Resources and Prismo Metals.

LT

**Lawrence Tsang,
P.Geo**

Director & VP Exploration

- 20 years of experience in the North American mining and metals industry.
- Bachelor's degree in Geology with a minor in Economics from the University of British Columbia.
- Exploration manager at Ascot Resources; several project discoveries, including advancing the Premier Gold Project in BC.
- Technical advisor and co-founder of Tailwinds Exploration.

MR

Maxwell Reinhart

Manager of Marketing

- Associate at Vanhart Capital Corp., supporting investment sourcing and due diligence in the resource and life sciences sectors.
- Previously Investor Relations Consultant for DLP Resources Inc. (2021–2025), assisting with investor communications and capital markets activities.

JF

Jason Frame

Manager of Communications

- Capital markets professional with extensive experience in investor relations for public companies.
- Focused on increasing market visibility and expanding investor networks.
- Held key roles at DEFSEC Technologies, Prismo Metals and Principal Technologies.
- Started at Yorkton Securities; B.A. in Communications from the University of Montana.

Technical team — Graeme Evans, P.Geo and Paul Baxter, PGo — next slide.

The geologists on the ground at Owl Creek

GE

Graeme Evans, P.Geo

Senior Geologist, Advisor

- Over 40 years of experience in mineral exploration throughout North America.
- Expertise spans grassroots to advanced feasibility programs, exploring for various deposit types.
- Worked with senior companies like Hudson Bay Mining, B.P. Selco, Inmet and Teck Resources.
- Consulted for junior exploration companies, including Ascot Resources Ltd.
- Registered P.Geo. in both BC and Ontario.

PB

Paul Baxter, PGo

Senior Project Geologist

- Over 35 years of experience in mineral exploration with junior and major mining companies.
- Involved in all exploration stages, from grassroots to feasibility studies.
- Part of significant discoveries, including the Valley of the Kings (Newcrest), Kaminak Coffee Gold (Newmont) and the Akie Pb-Zn SEDEX deposit.
- Conducted exploration across Canada and Alaska for diverse commodities and deposit types.
- Extensive experience in helicopter-supported exploration programs.



Graeme Evans and Paul Baxter, Beyond's Senior Geologists, reviewing malachite mineralization at Zone C — July 23 2026 news release, Figure 1.

Beyond Minerals: from 2022 IPO to a copper-gold porphyry focus

2022

Public listing

- April — Initial public offering completed; listed on the Canadian Securities Exchange.
- September — Begins trading on the OTCQB Venture Market; DTC eligible.
- October — Drill program at the Fabie-Eastchester Project.

2023

New leadership, Ontario lithium

- February — Allan Frame appointed President and CEO.
- April — Lawrence Tsang appointed V.P. Exploration.
- Ontario lithium portfolio assembled; company name changed to reflect its lithium focus.
- September — New spodumene-bearing pegmatite zone discovered at Ear Falls.

2024–25

Discovery, then diversification

- January 2024 — Ear Falls drilling intersects 2.30% Li₂O over 3.84 m within 0.46% Li₂O over 36.25 m.
- April 2024 — Exploration team recognized with the Bernie Schnieders Discovery of the Year Award.
- May 2025 — Rare One Project acquired.
- August 2025 — Owl Creek copper porphyry project acquired.

2026

Owl Creek takes the lead

- February — Name returns to Beyond Minerals Inc.; Lawrence Tsang joins the Board.
- March — Owl Creek expansion claim staked: 3,522 ha.
- April — 100% interest in the Ear Falls Project.
- July–September — Owl Creek site visit and first-pass field program.
- October 1 — Cu-Au porphyry mineralization confirmed at Owl Creek.

THE PORTFOLIO

A critical minerals explorer with three 100%-owned projects in Canada

Lithium in Ontario; rare earth elements and copper in British Columbia. Road-accessible ground in two of the world's most stable mining jurisdictions.



CU-AU · BRITISH COLUMBIA

Owl Creek Project

3,522 ha, approximately 30 minutes north of Pemberton. Five zones along a 10 km structural strike. The focus of today's presentation.



LITHIUM · ONTARIO

Ear Falls Project

3,252 ha, approximately 2 km north of the town of Ear Falls. Spodumene-bearing pegmatite project, held 100%.



REE · BRITISH COLUMBIA

Rare One Project

Over 5,900 ha in the Rocky Mountain Rare Earth Belt, British Columbia, held 100%. Rare earth elements.

CSE: BY · OTCQB: BYDMF

THE OPPORTUNITY

Copper porphyry ground 30 minutes north of Pemberton, held 100% with no encumbrances

3,522

Hectares in total,
including the expansion
claim staked March 2026

100%

Owned. Low-cost staking
with no further
encumbrance

5

Zones identified — A, B,
C, D and E

10+ km

Structural strike length,
Zone A through Zone E

30 min

North of Pemberton, BC
— logging-road
accessible

The Owl Creek Project represents a multi-target, district-scale porphyry system prospective for copper and molybdenum, with additional potential for gold mineralization. Current interpretation confirms that Owl Creek is not an isolated single-target occurrence, but a structurally controlled mineralizing trend extending approximately 10 kilometres from Zone A through Zone E.

— Lawrence Tsang, P.Geo, Director & VP Exploration

Historical drilling at Owl Creek was not assayed for gold; the 2026 grab samples returned gold values (Oct 1, 2026). Grab samples referenced in this presentation are selective and not necessarily representative.

LOCATION & ACCESS

Road access and a growing town next door



Near Pemberton, BC

About 7 km north of Pemberton; approximately 30 minutes' drive. Pemberton is a small but fast-growing community in the upper Lillooet River Valley.



Logging-road accessible

Most of the property is reachable by logging road. 30 minutes to the southern border; 40 minutes to Zone C.



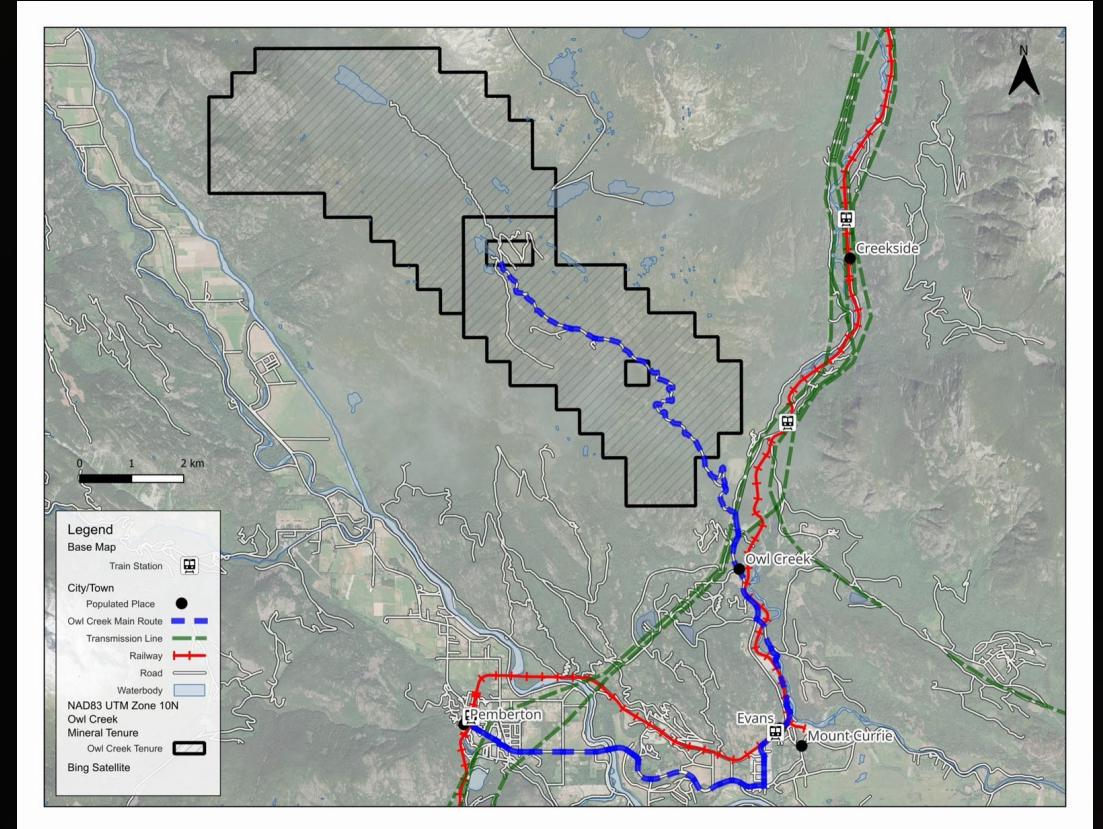
Infrastructure in place

Pemberton provides essential services and expanding infrastructure that support exploration in the region.



Clean tenure

3,522 hectares held 100% with no encumbrances, including the expansion claim staked in March 2026.

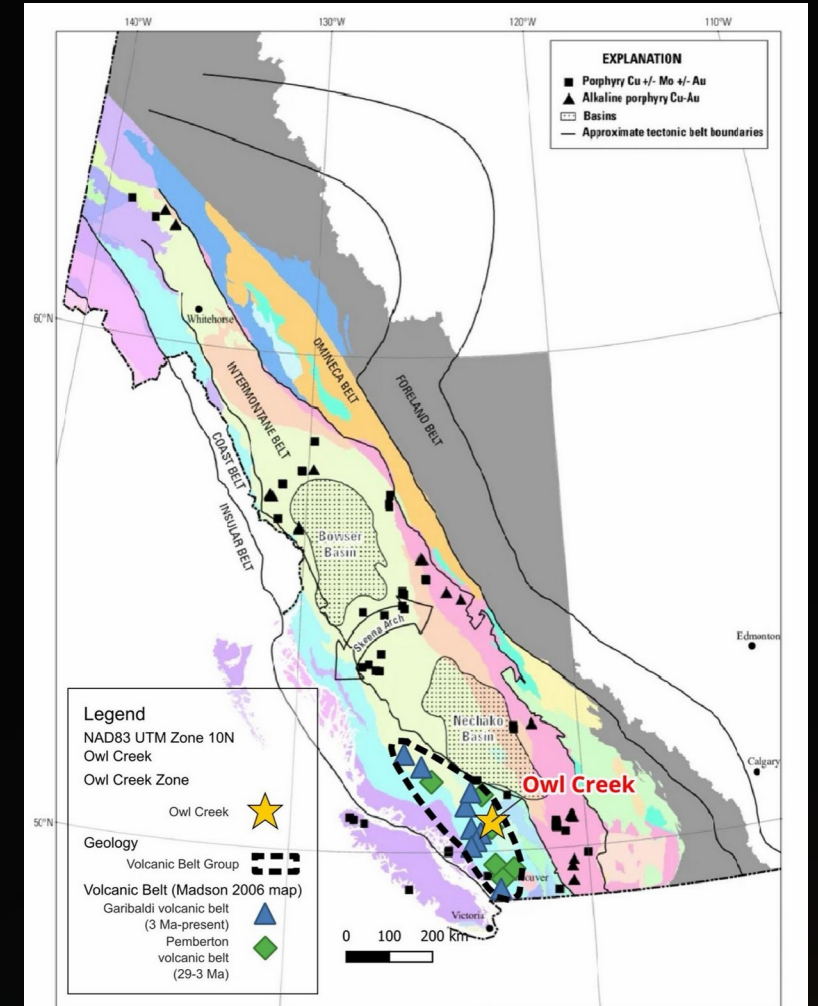


Owl Creek mineral tenure with the main access route, roads, railway and transmission lines.

REGIONAL SETTING

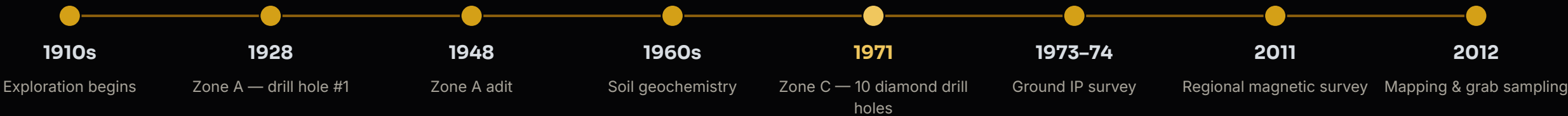
Inside the Cascade Magmatic Arc

- A continental-margin arc extending more than 1,200 km from northern California into southwestern British Columbia (Hildreth, 2007).
- Part of the subduction zone where the Juan de Fuca Plate dives beneath the North American Plate — the heat and pressure that form porphyry-style Cu-Au systems.
- The Arc hosts numerous Miocene-aged intrusions associated with porphyry-style copper-molybdenum and copper-gold mineralization.
- Owl Creek is related to a Late Miocene intrusion of the Cascade Arc — the same magmatic episode as the Rogers Creek and Fire Mountain projects.



Historical exploration establishes the baseline

Exploration at Owl Creek began in the early 1910s. Multiple operators completed soil geochemistry, geophysics, mapping and diamond drilling — a comprehensive baseline that Beyond's 2026 program is now building on.



HISTORICAL DRILLING HIGHLIGHTS

Year	Zone	Hole	Highlight
1928	A	#1	182.88 m of 0.2% Cu
1948	A	Adit	66 m of 0.33% Cu
1971	C	C-1	100.58 m of 0.40% Cu
1971	C	C-2	39.62 m of 0.54% Cu
1971	C	C-6	60.96 m of 0.23% Cu
1971	C	C-10	36.58 m of 0.32% Cu

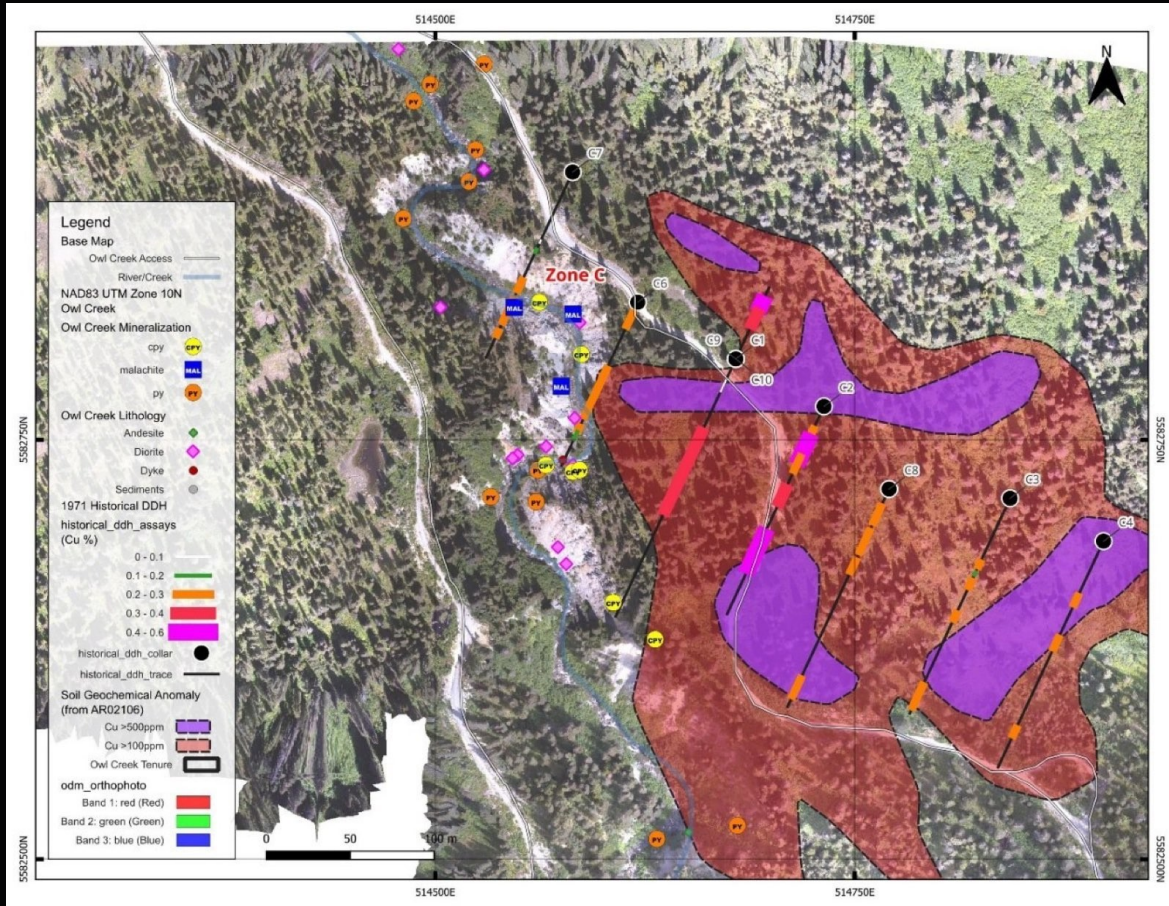
WHAT THE HISTORY TELLS US

- Historical holes were never assayed for gold.
- Strong soil anomalies: a wider zone of >100 ppm Cu enveloping a >500 ppm Cu zone at Zone C.
- Work was completed only within selected areas — no project-wide sampling and mapping program.

Historical results are digitized from assessment reports (AR 03625 Seraphim 1971; AR 05455 Rayner & Witherly 1975; AR 33517 / 34346 Goldsmith 2012, 2013) and have not been verified by the Company's qualified person. Historical intercepts are core lengths; true widths are unknown.

ZONE C · PRIORITY TARGET

Zone C: ~1,000 m by 300 m, open in all directions



Approximately 1,000 m strike × 300 m width

Open in all directions; connects with Zone D.



10 historical diamond drill holes

Best historical intercepts 100.58 m of 0.40% Cu (C-1) and 39.62 m of 0.54% Cu (C-2). Drill sites relocated in July 2026.



Extensive malachite at surface

Pervasive phyllic alteration — sericite–silica–pyrite — with multiphase stockwork and veining.



Strong soil geochemistry

A wider zone of >100 ppm Cu enveloping a >500 ppm Cu core (AR 02106).



2026: drone orthophoto + mapping

Over 50 rock samples from Zone C in the 2026 program; 2026 lithology and mineralization mapped onto the orthophoto shown here.

Map: Zone C with 1971 historical drill holes, historical soil geochemical anomalies and 2026 mapping on a high-resolution drone orthophoto — Sept 8 2026 news release, Figure 1. Historical results not verified by the Company's QP.

Confirming the system on the ground

- ✓ Extensive malachite mineralization on surface, particularly within Zone C — a continuous copper-bearing system
- ✓ Pervasive phyllic alteration (sericite–silica–pyrite): a strong hydrothermal alteration footprint
- ✓ Multiphase stockwork and veining — repeated pulses of mineralizing fluids and structural preparation of the host rock
- ✓ A larger diorite intrusion footprint than previously mapped
- ✓ Successful relocation of historical drill sites

Textures of a porphyry system

Pervasive sericite–silica alteration

The primary diorite texture has been replaced. Zone C sits at the edge of the phyllic alteration.

Multiple veining and cross-cutting relationships

Suggesting multiple mineralizing events — epidote veining cross-cutting earlier phases.

Disseminated pyrite to stockwork veining

Pyrite and chalcopyrite in stockwork and veins; malachite on weathered surfaces.

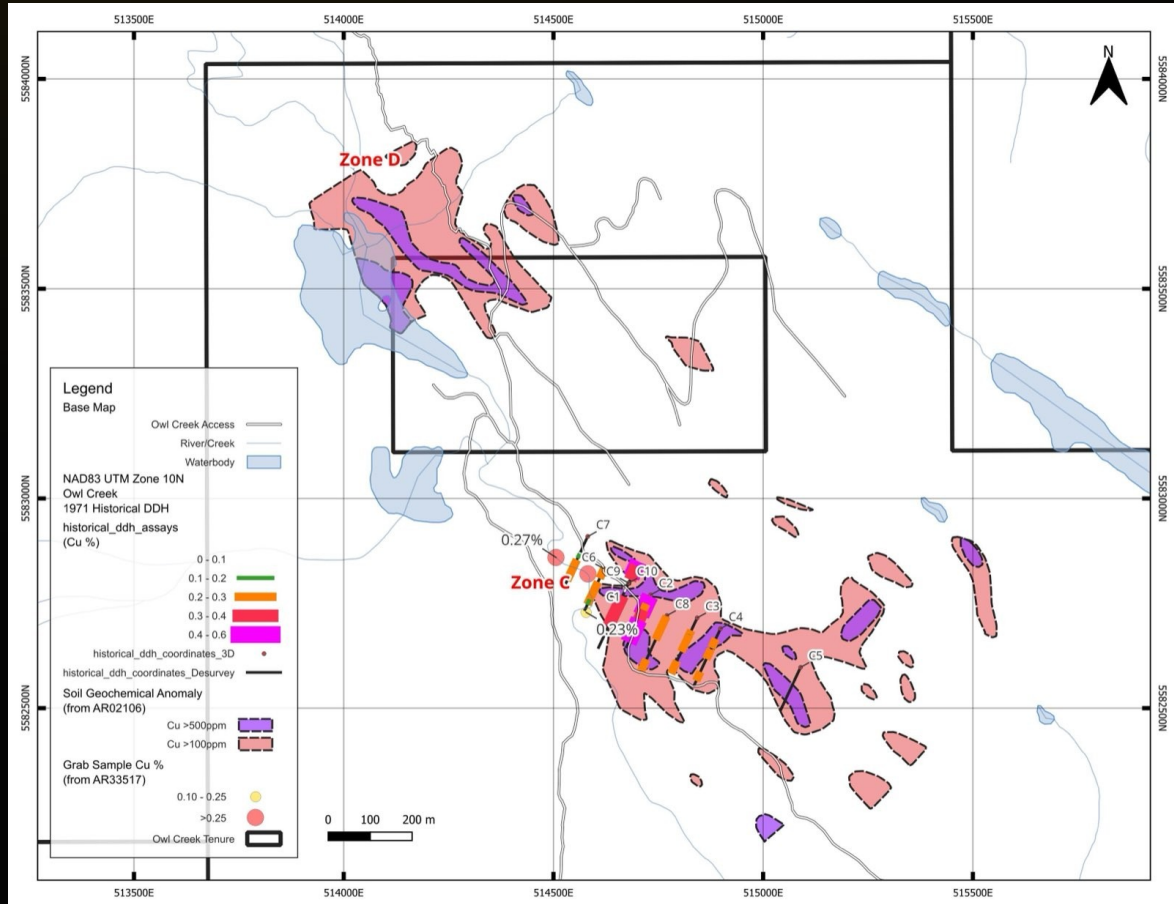
A larger diorite footprint

Potentially connected to Zone D, or offset from Zone D by a later faulting event.

Altered diorite with stockwork, disseminated pyrite and malachite mineralization — Sept 8 2026 news release, Figure 3.

ZONES C + D

Connecting the zones



ZONE D

- Similar size to Zone C.
- Comparable soil geochemistry to Zone C.
- Diorite identified by soil and geophysical surveys; connects with Zone C.

THE OPPORTUNITY

So far, exploration was completed within the different zones. An opportunity to connect the different zones together based on geophysics and geochemistry, with good baseline results from historical drillings in Zone A and C — gold was not assayed historically.

— Lawrence Tsang, P.Geo

Zones C and D with 1971 historical drill holes and historical soil geochemical anomalies (AR 02106); grab samples AR 33517. Historical results not verified by the Company's QP.

Systematic work is expanding the mineralized footprint



High-resolution drone imagery completed

Outcrops outlined and several zones of malachite mineralization identified, supporting structural and lithological mapping.



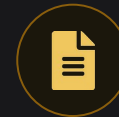
Over 70 rock samples for Cu-Mo-Ag & Au analysis

More than 50 from Zone C (altered diorite and andesite); 14 from first-pass prospecting at Zones A and D; 5 submitted to Vancouver Petrographics for thin-section study.



Zone A confirms porphyry-style alteration and mineralization

Field crews identified potassic alteration and localized chalcopyrite-bornite mineralization.



Notice of Work submitted

Application for a diamond drilling permit submitted to provincial regulators.

"The recognition of potassic alteration with chalcopyrite-bornite mineralization at Zone A, together with the expanding footprint of altered diorite and volcanic rocks identified across the different Zones, represent a key technical success for the Project." — Allan Frame, CEO, September 8, 2026

NEW RESULTS · OCTOBER 1, 2026

Porphyry mineralization confirmed

Eighty grab samples were collected across Zones A and C. Assay results confirm the presence of a Cu-Au-Mo-Ag porphyry mineralization system at Owl Creek.

0.75% Cu

0.36 g/t Au, 4 g/t Ag

Zone A · #893887

>1% Cu*

0.13 g/t Au

Zone A · #893885

0.65% Cu

0.09 g/t Au, 3 g/t Ag

Zone C · #893853

0.34% Cu

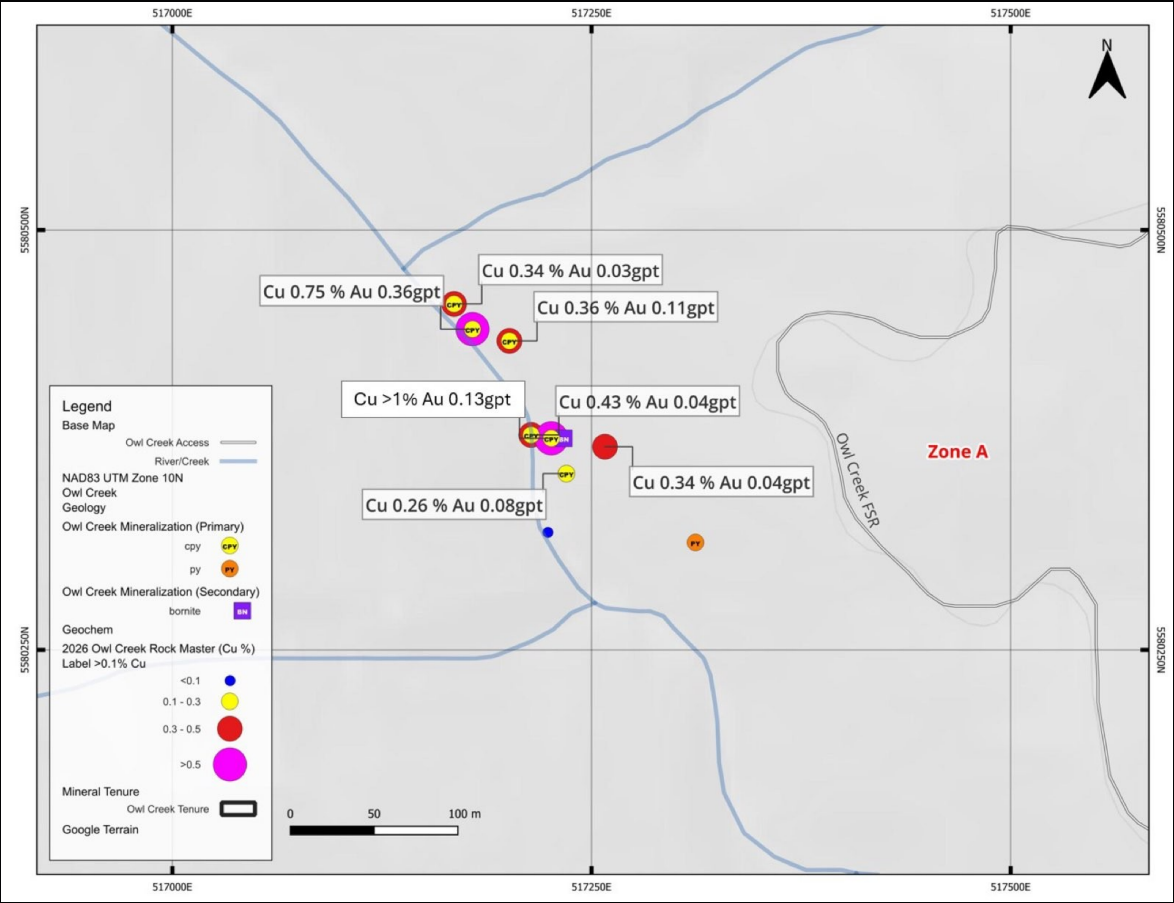
0.04 g/t Au, 309 ppm Mo

Zone C · #893854

- Localized Mo and Ag mineralization associated with the main Cu-Au mineralization.
- Consistent Cu-Au grade across malachite-chalcopryrite and chalcopryrite-bornite assemblages; higher Cu and Au grades generally associated with chalcopryrite-bornite.

**Awaiting overlimit copper assay. Grab samples are selective by nature and are not necessarily representative of mineralization on the property.*

Zone A: up to 0.75% Cu and 0.36 g/t Au

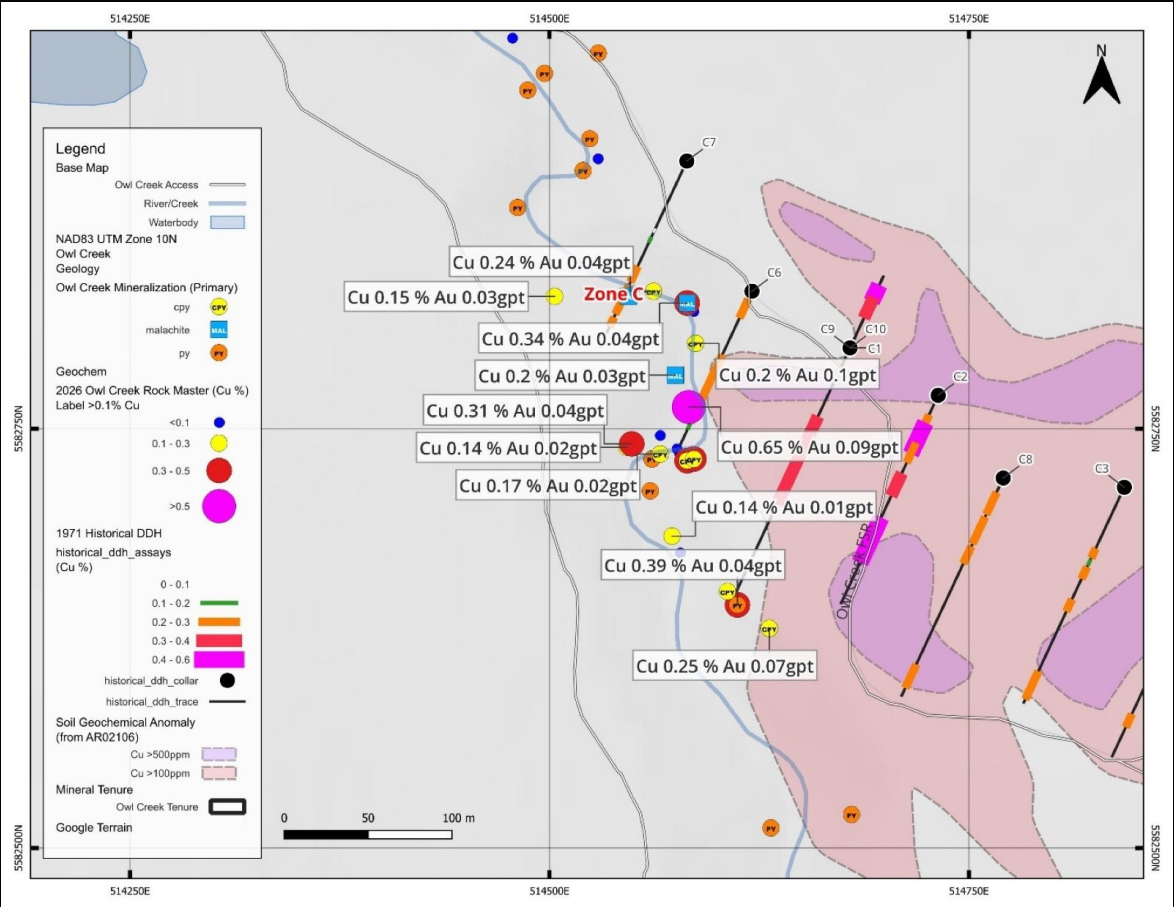


Sample	Alteration	Sulfides	Cu %	Au g/t
893887	Potassic	cpy	0.75	0.36
893885	Sericite	cpy, bornite	>1*	0.13
893884	Sericite, chl/epi	cpy, py	0.43	0.04
893886	Potassic	cpy	0.36	0.11
893881	Sericite	—	0.34	0.04
893888	Potassic	cpy	0.34	0.03
893882	Sericite, chl/epi	cpy	0.26	0.08

- Three of seven highlight samples carry potassic alteration with chalcopyrite.
- Sample #893884 also returned 116 ppm Mo.
- All host rock is diorite.

Table 1 and Figure 2, Oct 1 2026 news release. *Awaiting overlimit copper assay. cpy = chalcopyrite, py = pyrite, chl/epi = chlorite/epidote/hematite/carbonate. Grab samples are selective and not necessarily representative.

Zone C: up to 0.65% Cu, 0.09 g/t Au and 3 g/t Ag

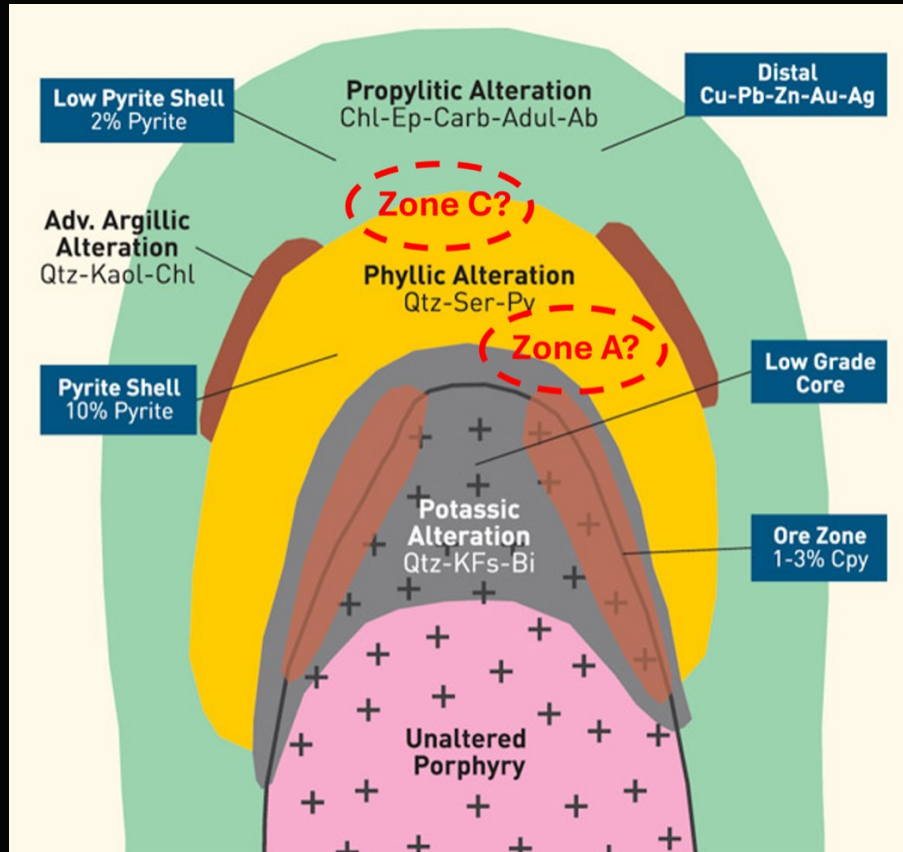


Sample	Alteration	Sulfides	Cu %	Au g/t
893853	Chl/epi	—	0.65	0.09
893866	Sericite	py, cpy	0.39	0.04
893814	—	cpy	0.38	0.03
893854	Chl/epi	malachite	0.34	0.04
893815	—	cpy	0.32	0.02
893851	—	—	0.31	0.04
893812	Potassic	py, cpy	0.30	0.06
893867	Sericite, chl/epi	cpy	0.25	0.07
893889	Potassic, chl/epi	cpy	0.20	0.10

- Sample #893853 also returned 3 g/t Ag; #893854 returned 309 ppm Mo.
- Results sit alongside the 1971 drill holes and the historical soil anomaly — and the historical holes were never assayed for gold.

Nine highest-copper samples of the 21 in Table 2; Figure 1 — Oct 1 2026 news release. Historical drilling and soil data from assessment reports, not verified by the Company's QP. Grab samples are selective and not necessarily representative.

Vectoring toward the hotter core



Typical porphyry alteration zonation model — Zones A & C interpretation

Base model: earthsci.org/mineral/mindep/phor_dep/por_dep.html



Zones A and C lie within the Cu-Au porphyry system

Field observations suggest both zones sit within a broad phyllic alteration envelope, with localized mineralization and alteration indicating a potential transition toward potassic alteration.



Grade follows the sulphide assemblage

A strong correlation between chalcopyrite-malachite-bornite mineralization and elevated copper-gold grades, particularly where associated with phyllic to potassic alteration.



Geochemical vectors are emerging

K/Na and Cu/Zn ratios from the eighty rock samples are outlining zonation and mineralized halos around Zones A and C.

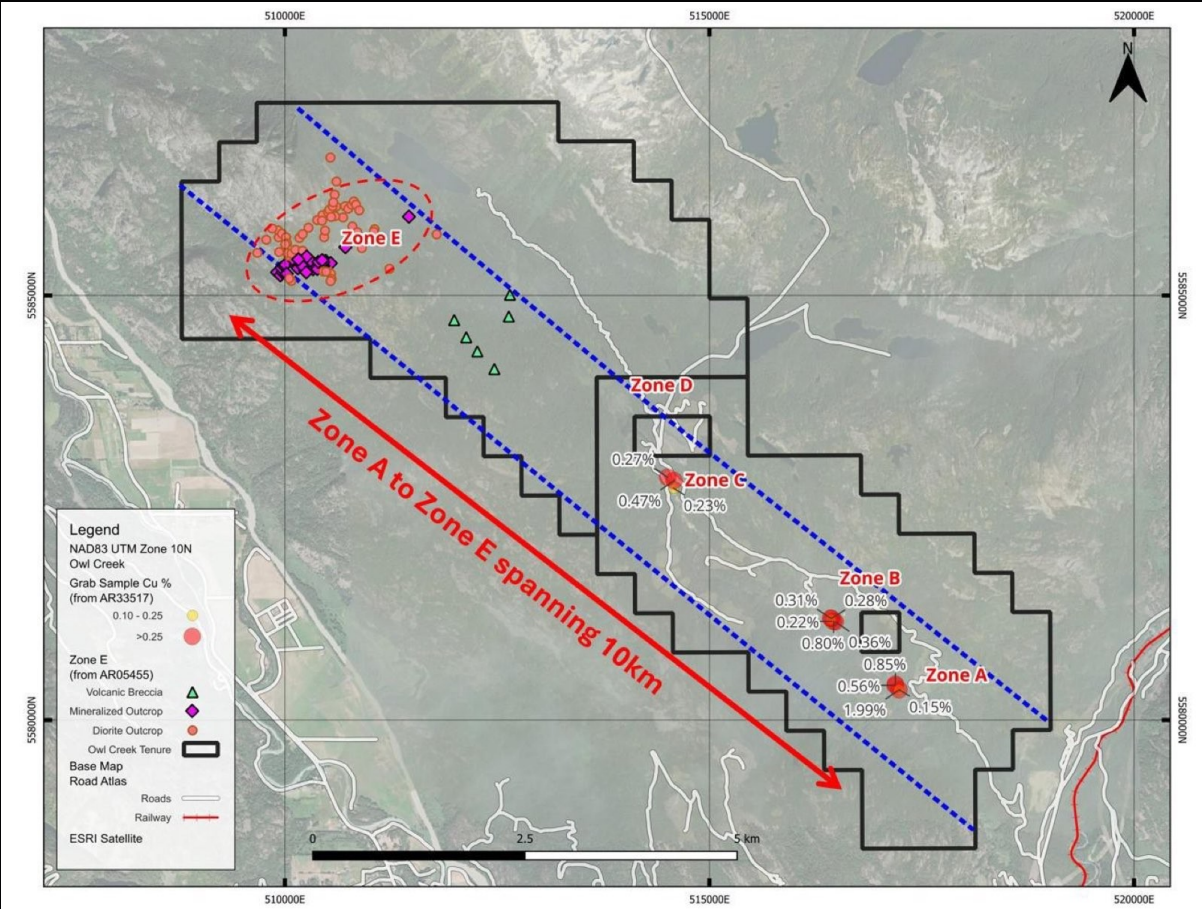


Still to be determined

Additional work is required to determine proximity to the hotter core. Five samples are awaiting thin-section petrographic analysis.

A MULTI-TARGET SYSTEM

Five zones on a 10 km structural trend



GRAB SAMPLES BY ZONE (Cu)

- A** **0.15% – 1.99%**
Historical adit and one drill hole; highest-grade grab samples to date
- B** **0.12% – 0.80%**
Mapped altered diorite outcrops
- C** **0.23% – 0.47%**
10 historical drill holes; extensive malachite at surface — priority target
- D** —
Diorite identified by soil and geophysical surveys; connects with Zone C
- E** —
Expansion claim staked March 2026; mineralized diorite and volcanic outcrops mapped historically

Grab sample values from Assessment Report 33517 (2012); Zone E outcrops from Assessment Report 05455 (Rayner & Witherly 1975). Grab samples are selective and not necessarily representative. Map: Owl Creek expanded claim map, July 23 2026 news release, Figure 2.

Advancing Zone C to drill-ready



Completed 2026

Technical site visit; drone orthophoto; eighty grab samples assayed; Cu-Au-Mo-Ag porphyry system confirmed; diamond drilling Notice-of-Work application submitted to the Ministry of Mines in early September.



Next phase — Zones A and C

Refine the geological and structural model through modern geophysical surveying and interpretation, detailed mapping, expanded sampling, and additional drone imagery.



In parallel — Zones B, D, E

Begin prospecting in Zones B, D and E so these areas are ready for future targeting as the project progresses.



Drilling at Zone C

Upon issuance of a drill permit: verify and extend the historical drilling footprint, and include the analysis of gold assays.



Zone C: Forest Service Road at the historical drill site, which is also the planned drill site — on the road and accessible.

"The results reinforce that Owl Creek is a multi-target porphyry system, and our immediate focus is on advancing Zone C to drill-ready status upon permit issuance." — Lawrence Tsang, VP Exploration, October 1, 2026

Timing of permitting and any drilling program is subject to regulatory approvals, financing and field conditions — see the cautionary statement on forward-looking information.

LIFE Offering for up to C\$1,000,000

20,000,000

Units (up to), non-brokered private placement

\$0.05

Per Unit

C\$500,000

Minimum to close the initial tranche

Oct 31, 2026

Scheduled closing, on or about

TERMS

- Each Unit: one common share and one-half of one common share purchase warrant.
- Each whole warrant: one share at C\$0.10 for 24 months from issuance.
- Offered under the listed issuer financing exemption (LIFE), Part 5A.2 of NI 45-106, in all provinces of Canada except Quebec.
- Units issued under the LIFE Exemption are not subject to resale restrictions under applicable Canadian securities laws.
- The Company may pay finders' fees in cash, shares, warrants or a combination.

USE OF AVAILABLE FUNDS

	Minimum	100% of Offering
Mineral property exploration	\$275,000	\$700,000
General working capital	\$75,436	\$100,436
Marketing and advertising	\$5,000	\$20,000
Total available funds	\$355,436	\$820,436

Available funds are net of selling commissions and fees, estimated offering costs, and a working capital deficiency of \$79,564 as at the most recent month end. The financing is intended to support drilling at Zone C upon the issuance of a drill permit.

This slide is a summary only and is not an offer to sell or a solicitation of an offer to buy securities. Prospective investors should read the Offering Document, available under the Company's profile on SEDAR+ and at beyondminerals.ca. The securities have not been registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States.

COMPARABLE COMPANIES

British Columbia copper porphyry peers

Company / project	Location	Measured & Indicated ¹	Inferred	Contained Cu, M&I	Market cap (C\$) ²
Northisle (NCX) North Island	Near Port Hardy	1,236 Mt @ 0.14% Cu, 0.22 g/t Au (Indicated)	260 Mt @ 0.12% Cu, 0.15 g/t Au	3,793 Mlbs	\$1.27 B
Surge Copper (SURG) Berg	Central BC, via Houston	1,413 Mt @ 0.21% Cu, 0.025% Mo	1,004 Mt @ 0.16% Cu, 0.027% Mo	6,497 Mlbs	\$210 M
Kodiak Copper (KDK) MPD	Southern BC	82.9 Mt @ 0.28% Cu, 0.15 g/t Au (Indicated)	356.3 Mt @ 0.24% Cu, 0.11 g/t Au	519 Mlbs	~\$78 M ⁴
Doubleview (DBG) Hat	Northwestern BC	609 Mt @ 0.21% Cu, 0.18 g/t Au	503 Mt @ 0.18% Cu, 0.19 g/t Au	2,420 Mlbs ³	\$386 M
Beyond Minerals (BY) Owl Creek	7 km north of Pemberton	Early-stage exploration — no mineral resource. Cu-Au-Mo-Ag porphyry system confirmed by 2026 grab sampling; diamond drilling Notice-of-Work application submitted for Zone C.			

¹ Resource figures from each company's news release: Northisle Aug 6 2026 (effective Jul 31 2026; C\$11/t NSR cut-off; no Measured category); Surge Jun 15 2026 (effective Jun 12 2026; C\$8/t NSR; resource includes the PFS reserve); Kodiak Dec 9 2025 (initial MRE; 0.2% CuEq cut-off); Doubleview Feb 25 2026 (effective Feb 4 2026; 0.2% CuEq). Cut-offs, metal baskets and price assumptions differ, so grades are not directly comparable. ² Market capitalization = share price × shares outstanding, from public market data retrieved October 3, 2026 (TMX Money, cross-checked on stockanalysis.com); values change daily. ³ Doubleview reports contained metal after metallurgical recovery; the others report in situ. ⁴ Kodiak share count from public market data (111.86 M), not yet confirmed against its latest filing. This information is taken from the companies' public disclosure and has not been verified by Beyond Minerals or its qualified person. Mineralization on these projects is not necessarily indicative of mineralization at Owl Creek, and their market values are not an indication of the value of Beyond Minerals or its securities.

Capital structure

Security	Amount
Basic shares outstanding	85,624,138
Warrants	20,979,917
Stock options	2,607,500
RSUs	3,012,680
SARs	6,450,000
Dilutive securities subtotal	33,050,097
Fully diluted outstanding	118,674,235

Figures as at August 28, 2026.

LISTINGS

CSE: BY OTCQB: BYDMF

Beyond Minerals Inc. · beyondminerals.ca

SUBSEQUENT EVENTS

- September 21, 2026: closed a non-brokered private placement of an unsecured convertible debenture: \$50,000 principal, 10% per annum, maturing one year from issuance, convertible at \$0.05 per share. Not reflected in the table.
- September 21, 2026: elected to rely on Coordinated Blanket Order 51-933 and move to semi-annual financial reporting.
- October 1, 2026: announced a LIFE Offering of up to 20,000,000 Units at \$0.05 for gross proceeds of up to C\$1,000,000. Not reflected in the table.

Capital table sourced from the Company's Q2 2026 MD&A (share capital as at August 28, 2026) as published at beyondminerals.ca/share-structure. No share price or valuation information is presented.



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